**INTEREST RATES MARKET NOTICE**

**Date: 2 November 2017**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM41”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 6 November 2017.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM41

**Nominal Issued** R 158,500,000.00

**Issue Price** 100%

**Coupon** 8.05% (3 Month JIBAR as at 30 Oct 2017 of 7.05% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 May 2018

**Books Close Date(s)** 28 January, 27 April

**Interest Payment Date(s)** 7 February, 7 May

**Last Day to Register** By 17:00 on27 January, 26 April

**Issue Date** 6 November 2017

**Date Convention** Modified Following

**Interest Commencement Date** 6 November 2017

**First Interest Payment Date** 7 February 2018

**ISIN No.** ZAG000147893

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM41\_Pricing%20Supplement%20\_6Nov2017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM41_Pricing%20Supplement%20_6Nov2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 11 2944833

Corporate Actions JSE +27 11 5207000